SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

					( ) -		, , ,					
1. Name and Address of Reporting Person <sup>*</sup> Silver (Equity) Holdings, LP				2. Date of Event Requiring Statement (Month/Day/Year) 09/03/2020		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Gogo Inc.</u> [ GOGO ]						
(Last) (First) (Middle) 300 NORTH LASALLE STREET, SUITE 5600						4. Relationship of Reporting Person(s Issuer (Check all applicable) Director X 10% C				Filed	<ul><li>5. If Amendment, Date of Original Filed (Month/Day/Year)</li><li>6. Individual or Joint/Group Filing</li></ul>	
(Street)						Officer (give title below)		Other (specify below)		(Check Applicable Line) Form filed by One Reporting Person		
CHICAGO (City)	IL (State)	60654 ate) (Zip)									X Reporting Person	
(0.13)	(0.0.0)	(=.p)	Table	l - Non-De	riva	tive Securities E	Benefic	ially Ov	vned			
1. Title of Security (Instr. 4)						2. Amount of Securities Beneficially Owned (Instr. 4) (D) o		3. Owne Form: D (D) or In (I) (Instr	rship irect direct	ship 4. Nature of Indirect Beneficial rect Ownership (Instr. 5) lirect		
Common Stock						10,068,123	3	I		See I	Footnote <sup>(1)(5)</sup>	
						e Securities Be ants, options, co				\		
1. Title of Derivative Security (Instr. 4)		2. Date Exer Expiration D	. Date Exercisable and xpiration Date Month/Day/Year)		B. Title and Amount of Securitie Jnderlying Derivative Security		es 4. v (Instr. Conve or Exe		rsion O rcise F	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
			Date Exercisable	Expiration Date		Fitle Amoun Numbe Shares			Price of Derivative Security		or Indirect (I) (Instr. 5)	5)
6.00% Convertible Senior Notes Due 2022		(2)(3)	05/15/2022 <sup>(2)</sup>	(3)	Common Stock	17,621,	,004 <sup>(2)(3)</sup>	(2)(	3)	Ι	See Footnotes <sup>(4)</sup>	
1. Name and A Silver (Eq		-										
(Last) (First) (Middle) 300 NORTH LASALLE STREET, SUITE 5600												
(Street) CHICAGO	IL		60654									
(City)	(State)		(Zip)									
1. Name and A GTCR Par		-										
(Last) 300 NORTH	(First) I LASALLE	E STRE	(Middle) EET, <mark>SUITE</mark>									
(Street) CHICAGO	IL		60654									
(City)	(State)		(Zip)									
1. Name and Address of Reporting Person <sup>*</sup> GTCR Investment XII LLC												

(Last)	(First)	(Middle)
300 NORTH I	LASALLE STR	EET, SUITE 5600
(Street)		
CHICAGO	IL	60654
(City)	(State)	(Zip)

## **Explanation of Responses:**

1. Reflects securities held directly by Silver (Equity) Holdings, LP. GTCR Partners XII/A&C LP is the general partner of Silver (Equity) Holdings, LP. GTCR Investment XII LLC is the general partner of GTCR Partners XII/A&C LP. GTCR Investment XII LLC is managed by an ten-member board of managers (the "GTCR Board of Managers").

2. The initial conversion rate of the 6.00% Convertible Senior Notes Due 2022 of the Issuer (the "Convertible Notes") is 166.6667 shares of common stock of the Issuer per \$1,000 principal amount of Convertible Notes, which corresponds to an initial conversion price of approximately \$6.00 per share. The conversion rate is subject to certain anti-dilution adjustments described in the indenture governing the Convertible Notes (the "Indenture"). Following a make-whole fundamental change described in the Indenture, the Issuer will increase the conversion rate in circumstances for a holder who elects to convert its Convertible Notes in connection with such make-whole fundamental change. The Convertible Notes will be convertible by the holder thereof prior to January 15, 2022, only under certain circumstances (as set forth in the Indenture), and thereafter at any time until the second Scheduled Trading Day (as defined in the Indenture) immediately preceding May 15, 2022.

3. The Issuer has the option to settle its conversion obligations through cash, shares of common stock or a combination of cash and shares of common stock. The Convertible Notes bear interest at a rate of 6.00% per year, payable semi-annually in arrears on May 15 and November 15 of each year. The Convertible Notes will mature on May 15, 2022, unless earlier repurchased by the Issuer or converted.

4. Reflects securities held by an entity indirectly controlled by GTCR Partners XII/A&C LP. GTCR Investment XII LLC is the general partner of GTCR Partners XII/A&C LP.

5. Each of the reporting persons and the individual members of the GTCR Board of Managers disclaims beneficial ownership of the securities reported herein, except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose.

## **Remarks:**

Silver (Equity) Holdings, LP, By: GTCR Partners XII/A&C LP, its general partner, By: GTCR Investment XII LLC, its general partner, By: /s/ Jeffrey S. Wright, Name: Jeffrey S. Wright, Title: Principal	<u>09/09/2020</u>
GTCR Partners XII/A&C LP, By: GTCR Investment XII LLC, its general partner, By: /s/ Jeffrey S. Wright, Name: Jeffrey S. Wright, Title: Principal	<u>09/09/2020</u>
GTCR Investment XII LLC, By: /s/ Jeffrey S. Wright, Name: Jeffrey S. Wright, Title: Principal	<u>09/09/2020</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.